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S.D. SEC. of STATE

1491620

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Miller
2. Designation of issue: Sales Tax Revenue Refunding Bonds, Series 2005
3. Date of issue: November 1, 2005
4. Purpose of issue: Refunding outstanding sales tax revenue bonds
5. Type of bond: Sales Tax Revenue Refunding Bonds
6. Principal amount and denomination of bond: \$975,000; \$5,000
7. Paying dates of principal and interest:

Interest – February 1 and August 1, commencing February 1, 2006.

Principal – February 1 in the years 2006 to and including 2015.

over

8. Amortization schedule:

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
February 1, 2006	\$15,000	3.35%
February 1, 2007	10,000	3.45
February 1, 2008	70,000	3.60
February 1, 2009	110,000	3.70
February 1, 2010	115,000	3.80
February 1, 2011	120,000	3.90
February 1, 2012	125,000	4.00
February 1, 2013	130,000	4.10
February 1, 2014	135,000	4.20
February 1, 2015	145,000	4.375

9. Interest rate or rates, including total aggregate interest

cost: Interest rates, see 8 above; total aggregate interest cost: \$237,946.65.

This is to certify that the above information pertaining to the

City of Miller, South Dakota

(name of public body, authority or agency)

is true and correct on this 3rd day of November, 2005

By: Sharon Meiss  
Its Finance Officer